

## 2007 Report of the National Capitol Region Chapter University of Hawaii Alumni Association

### 1. Introduction

All chapters of the University of Hawaii Alumni Association (UHAA) are required to do the following:

*Section Four. Requirements to Maintain Association Recognition.*

An alumni chapter or club must do the following to maintain Association recognition:

- a) sponsor and/or participate in a minimum of two (2) Association events and programs each year,
- b) correspond with its members at least twice a year,
- c) have a minimum of twenty-five (25) active members,
- d) maintain a chapter or club president in good standing, and
- e) provide annual financial statements and a calendar of activities for its members.

Failure to maintain these requirements may result in the chapter or club being declared inactive by the Association Board, and suspension of chapter recognition and support until all requirements are met.

This is a report on the National Capitol Region Chapter's (NCRC) compliance with those requirements for 2007.

### 2. Chapter Officers and Board of Governors

|                           |  |
|---------------------------|--|
| President                 | Karen Uemoto   |
| Vice President            | Byron Shorter  |
| Secretary                 | Donna Feeley   |
| Treasurer                 | Carita Tompkins  |
| Communications Chair      | Bob Rice   |
| Membership Chair          | Jim Synder   |
| Golf Tournament Co-Chairs | Robert Budway and John Tagami  |
| Education Chair           | Bobby Lum Ho   |
| Presidents Emeriti        | Dave Cooper, Pat Hiu, Tony Moreno  |
| Board of Governors        | Take Toma; Pat Synder; Charles Tompkins, Adam Palmer, Angela Palmer, Betty Rice; Michelle Lum Ho; Ernie Takafuji; Carol Takafuji; Tracey Simmons |

### 3. List of Paid Members

| <i>Name Last</i> | <i>Name First</i> |
|------------------|-------------------|
| Blake            | Sandra            |
| Budway           | Robert            |
| Burger           | BettiJane         |
| Buswell-Simmons  | Tracey            |
| Caldwell         | Kimberly          |
| Chen             | Yok               |
| Chiogioji        | Eleanor           |
| Chiogioji        | Melvin            |
| Choy             | Edmund            |

|                 |           |
|-----------------|-----------|
| Cohen           | Karen     |
| Cooper          | Dave      |
| Correa          | Harry     |
| Daifuku         | Hiroshi   |
| Doerge          | Wallis    |
| Dorigan         | Charles   |
| Duldulao-Hutton | Marilyn   |
| Edwards         | Robert    |
| Feeley          | Donna     |
| Ferguson        | Mary      |
| Green           | Paul      |
| Grootaert       | Chris     |
| Hampe           | Greg      |
| Heen Wong       | Raphael   |
| Hempe           | Greg      |
| Hiatt           | Ralph     |
| Hinton          | Curt      |
| Hiu             | Patrick   |
| Jasmin          | Cedric    |
| Johnson         | Gregory   |
| Johnson         | Timothy   |
| Kajiwara        | Ronald    |
| LaDuke          | Corbett   |
| Leis            | Arleen    |
| Lum Ho          | Bobby     |
| Lynn            | Karin     |
| Martinez        | Margaret  |
| Mijagi          | Elizabeth |
| Mijagi          | Alex      |
| Min             | Clyde     |
| Min             | Hilda     |
| Missett         | Peggy     |
| Miyagi          | Alexander |

|             |           |
|-------------|-----------|
| Miyaoka     | Lester    |
| Moore       | Kyla      |
| Moran       | Mary      |
| Moreno      | Anthony   |
| Morgan      | Karen     |
| Muller      | Diana     |
| Nguyen      | Voi       |
| Nishimoto   | Scott     |
| Norris      | Jimmie    |
| Okabayashi  | Rodney    |
| Orita       | Adam      |
| Pendleton   | Elizabeth |
| Plunkett    | Donald    |
| Polemsky    | Ronald    |
| Pruett      | Steven    |
| Raymond     | Richard   |
| Rhoads      | Kipp      |
| Rice        | Georgia   |
| Shaffer     | Robert    |
| Shorter     | Byron     |
| Snyder      | James     |
| Sobolewski  | Frank     |
| Takafuji    | Ernest    |
| Toma        | Herman    |
| Tompkins    | Carolyn   |
| Tompkins    | E.        |
| Turner      | Amy       |
| Uemoto      | Karen     |
| Ward, Jr.   | Patrick   |
| Wong        | Anny      |
| Yeung       | Kenneth   |
| Zahaczewsky | Theresa   |

4. Calendar of Events for 2007

|                  |  |
|------------------|--|
| 12 February 2007 | Dinner for President McLain and Rose Tseng, Chancellor of University of Hawaii at Hilo   |
| 10 June 2007     | King Kamehameha Lei Draping at the National Capitol hosted by the Hawaii State Society and the Association of Hawaiian Civic Clubs   |
| 16 June 2007     | Aloha Scholarship Golf Tournament at Virginia Oaks Golf Club   |
| 21 June 2007     | Patsy Mink Commemorative Congressional Reception honoring the 35 <sup>th</sup> Anniversary of the passage of Title IX and the start of women athletics at UH hosted by the UH Athletics Department |
| August 2007      | Stewardship of the Interns – Greet Interns at airport, help them settle into rooms, take them shopping, tour the city and points of interest   |
| 5 October 2007   | Curry Stew Dinner for Interns  |
| December         | Farewell Dinner for the Interns at the China Garden  |

5. Financial Statement

|  |                          |  |  |
|--|--------------------------|--|--|
| <b>as of: 12/31/2007</b>                   |                          |  |  |
|  |                          |  |  |
|  |                          |  |  |
| <b>Assets</b>                              | <b>Amount in Dollars</b> |  |  |
| Cash - checking accounts                   | \$15,528.48              |  |  |
| Cash - savings accounts                    |                          |  |  |
| Certificates of deposit                    | \$29,002.59              |  |  |
| Securities - stocks / bonds / mutual funds | -                        |  |  |
| Notes & contracts receivable               | -                        |  |  |
| Life insurance (cash surrender value)      | -                        |  |  |
| Personal property (autos, jewelry, etc.)   | -                        |  |  |
| Retirement Funds (eg. IRAs, 401k)          | -                        |  |  |
| Real estate (market value)                 | -                        |  |  |
| Other assets (specify)                     | -                        |  |  |
| Other assets (specify)                     | -                        |  |  |
| <b>Total Assets</b>                        | <b>\$ 44,531.07</b>      |  |  |
|  |                          |  |  |
| <b>Liabilities</b>                         | <b>Amount in Dollars</b> |  |  |
| Current Debt (Credit cards, Accounts)      | \$ 00                    |  |  |
| Notes payable (describe below)             |                          |  |  |
| Taxes payable                              |                          |  |  |
| Real estate mortgages                      |                          |  |  |



|  |  |  |  |  |
|--|--|--|--|--|
|  |  |  |  |  |
|--|--|--|--|--|

**6. Income Statement**

|  |          |          | Checking    |             |           | Investment  |
|--|----------|----------|-------------|-------------|-----------|-------------|
| Balance as of 1/01/2007                                |          |          |             | \$22,639.41 |           | \$27,715.03 |
| <b>RECEIPTS</b>  |          |          |             |             |           |             |
| • UHAA/UH Foundation Dual Payments                     |          |          | \$704.50    |             | Dividends | \$ 1,287.56 |
| • Membership   |          |          | \$110.00    |             |           |             |
| • Aloha Scholarship Golf Tournament fees;<br>Donations |          |          | \$16,305.00 |             |           |             |
|  | Subtotal |          | \$17,119.50 | \$17,119.50 |           | \$29,002.59 |
|  |          | Subtotal |             | \$39,758.91 |           |             |
| <b>DISBURSEMENTS</b>                                   |          |          |             |             |           |             |
| • Golf Tournament Expenses                             |          |          | \$11,357.32 |             |           |             |
| • UHAA/UHF Membership                                  |          |          | \$110.00    |             |           |             |
| • Intern Program Expenses, 2006*                       |          |          | \$8,230.00  |             |           |             |
| • Intern Program Expenses, 2007                        |          |          | \$4,059.00  |             |           |             |
| • Bank Fees  |          |          | \$ 87.91    |             |           |             |
| • Treasurer, Virginia - Annual Registration            |          |          | \$ 25.00    |             |           |             |
| • Pamphlets  |          |          | \$ 361.20   |             |           |             |
|  |          | Subtotal | \$24,230.43 | \$24,230.43 |           | \$ 1,287.56 |
| <b>NET INCOME as of 12/31/2007</b>                     |          |          |             | \$15,528.48 |           |             |

\*These are expenses for the 2006 interns which were not billed nor paid until 2007.